

**We're
expanding
and
evolving**



**London
Stansted
Airport**



Now serving 30 million annual customers

London Stansted was the first major UK airport to exceed pre-pandemic customer levels, now serving over 30 million annual customers from across London and the East of England.

London Stansted serves more European destinations than any other airport in the UK, offering customers the choice they look for when booking their summer breaks, business trips or to visit friends and family. Continuing to add more long-haul routes, such as the recent return of an Emirates double daily route to Dubai, it serves as an important gateway for visitors to the capital.


30m
Customers
per year


43m
Customer
capacity
allowed in
planning
permission


200
Destinations
and growing


6,700
Customers
per hour
with the expansion

no.1 
The busiest
single terminal
airport
in Europe post expansion

19 
Airline
partners

40+
Countries
served 



London Stansted serves 40 countries

Albania	Latvia
Algeria	Lithuania
Austria	Luxembourg
Bosnia & Herzegovina	Malta
Bulgaria	Moldova
Croatia	Montenegro
Czech Republic	Morocco
Cyprus	Netherlands
Denmark	Norway
Egypt	Poland
Estonia	Portugal
Finland	Romania
France	Slovakia
Germany	Spain
Greece	Sweden
Hungary	Switzerland
Iceland	Tunisia
Ireland	Türkiye
Italy	United Arab Emirates
Jordan	United Kingdom

With nineteen airline partners



Emirates



British Airways



Fly One



Ryanair



Royal Jordanian



Hi SKY



Sun Express



Aurigny



Corendon



Jet2



TUI



PLAY



easy Jet



Lufthansa



Air Algiers



Pegasus



Transavia



Royal Air Maroc



Ajet



London Stansted closer than you think...



London Stansted Airport direct trains



32 minutes

To Cambridge



37 minutes

To Tottenham Hale and the London Underground



47 minutes

To London Liverpool Street and the heart of London's financial district



52 minutes

To Oxford Circus



London Stansted has two major catchments: North London, East London & East of England



2 Major Cities: London and Cambridge



25 Million people living within 2 hour drive



In the centre of the **UK Innovation Corridor**



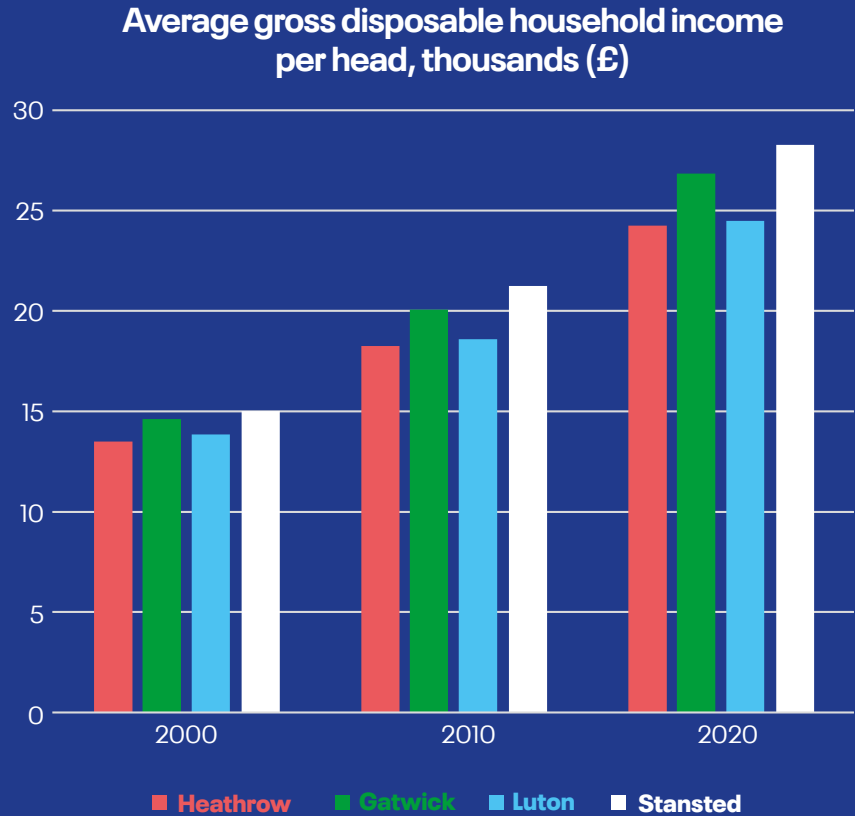
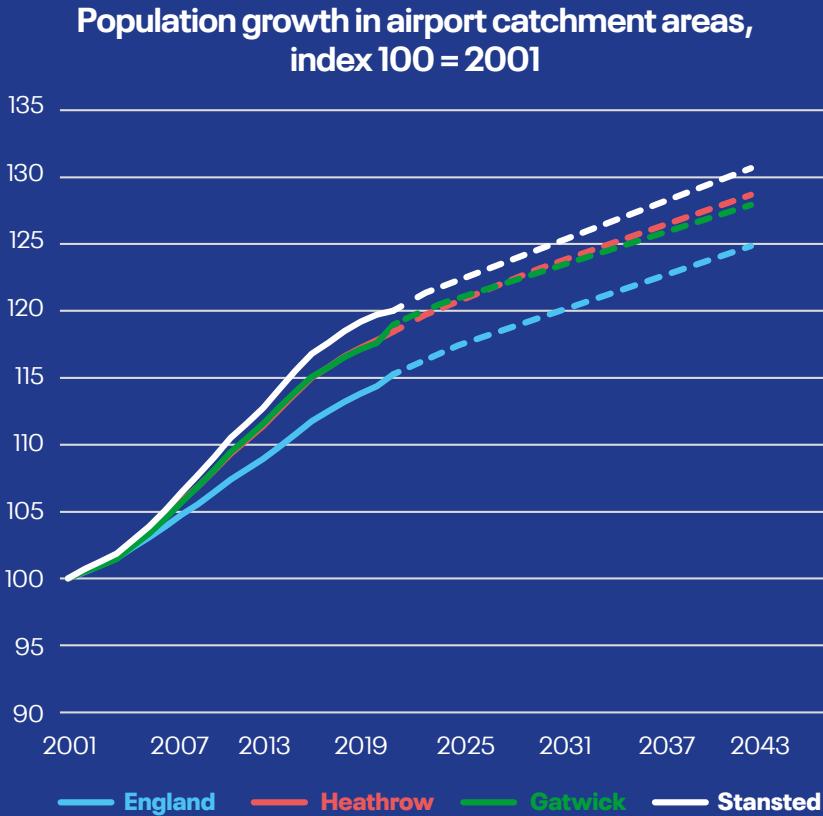
Customers primarily originate from **Greater London, Essex** and other counties in the **East of England**.



In Greater London, most customers using Stansted originate from boroughs **located north of the Thames**



Stansted's catchment area has the highest disposable income and is set to grow at the fastest rate of all London airports over the next 20 years

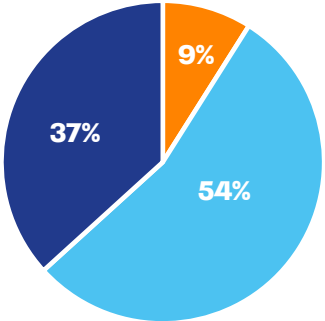




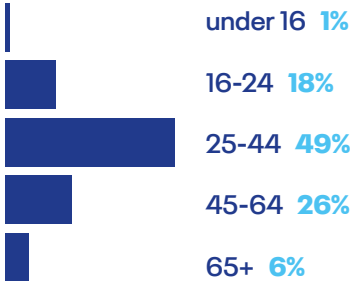
London Stansted's customer profiles

Purpose of travel

- Business
- Leisure
- VFR



Age



Destinations



Nationality



London Stansted

At 43 million passengers, London Stansted will be the busiest single terminal, single runway airport in Europe. London Stansted will have more annual footfall than some of the UK's largest shopping centres.

Shopping Centre	Annual Footfall
Westfield Stratford	51 million
Arndale Centre Manchester	40 million
Bullring, Birmingham	39 million
Westfield Shepards Bush	39 million
Eldon Square, Newcastle	36 million
St Davids, Cardiff	29.2million
Liverpool ONE	29 million
Bluewater, Essex	28 million
London Stansted	21.5 million
Centre MK	21 million
Lakeside , Essex	20 million
Trinity, Leeds	20 million
St James Quarter , Edinburgh	18.9 million
Grand Arcade, Cambridge	17 million
Westgate Oxford	16.5 million
Glasgow Fort	16 million
Bicester Village, Oxford	7.9 million



Retail brand mix



WHSmith

BOSS

CAFFÈ
NERO

HARRIS + HOOLE

Superdry.

Hamleys

INMOTION

COMPTOIR
LIBANAIS

★ PRET ★

COSTA
COFFEE

LEGO

Krispy Kreme

Terracotta
ITALIAN KITCHEN

BAR & KITCHEN
THE CAMDEN

RITUALS
...

GLORIOUS
BRITAIN

FATFACE

wetherspoon
bar and restaurant
the windmill



Boots

TORTILLA

ACCESSORIZE
LONDON

BOTTEGA
PROSECCO BAR & CAFE



LEON

Sunglasses

MULBERRY

itsu
eat beautiful

BURGER
KING

CAFE
BAR

SUNNY
SIDE
cafe

JD

BURNELLS
BAR

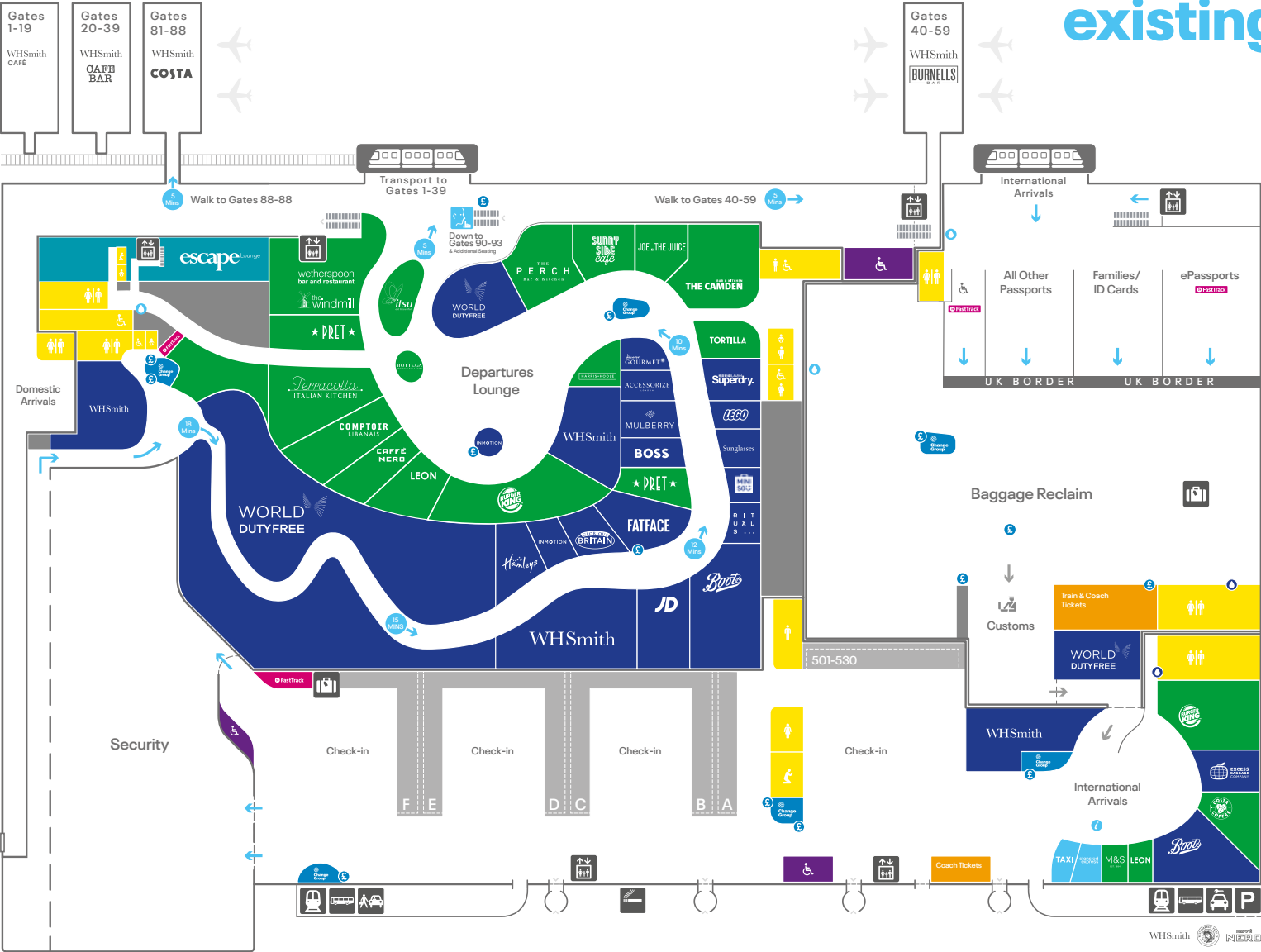
MINI
SOÜ



**Watch our
retail video**



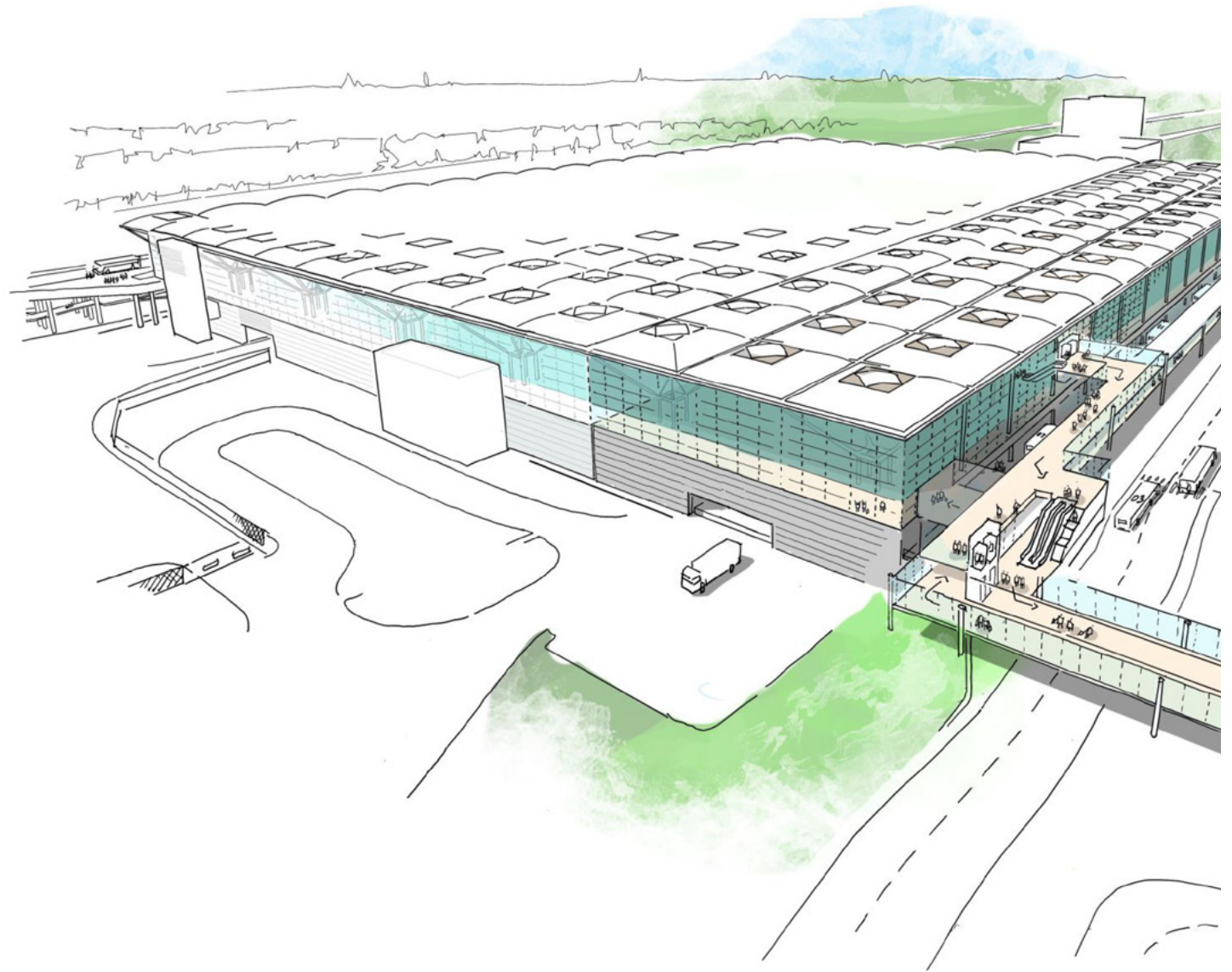
London Stansted existing departure lounge



Transforming London Stansted

In 2021, London Stansted was granted permission to expand, allowing for 43 million customers to pass through its doors each year. However, the current terminal's infrastructure is nearing capacity. Without investment and expansion, facilities will not be able to meet the forecasted growth over the next decade.

To support this growth, the airport is investing in a multi-million pound transformation programme. This will provide the space and capacity needed to ensure an unmatched experience at every touchpoint, and allow for up to 7,500 customers to pass through a single terminal each hour.



Watch the
video



London Stansted | We're Evolving

Concept design



Concept design

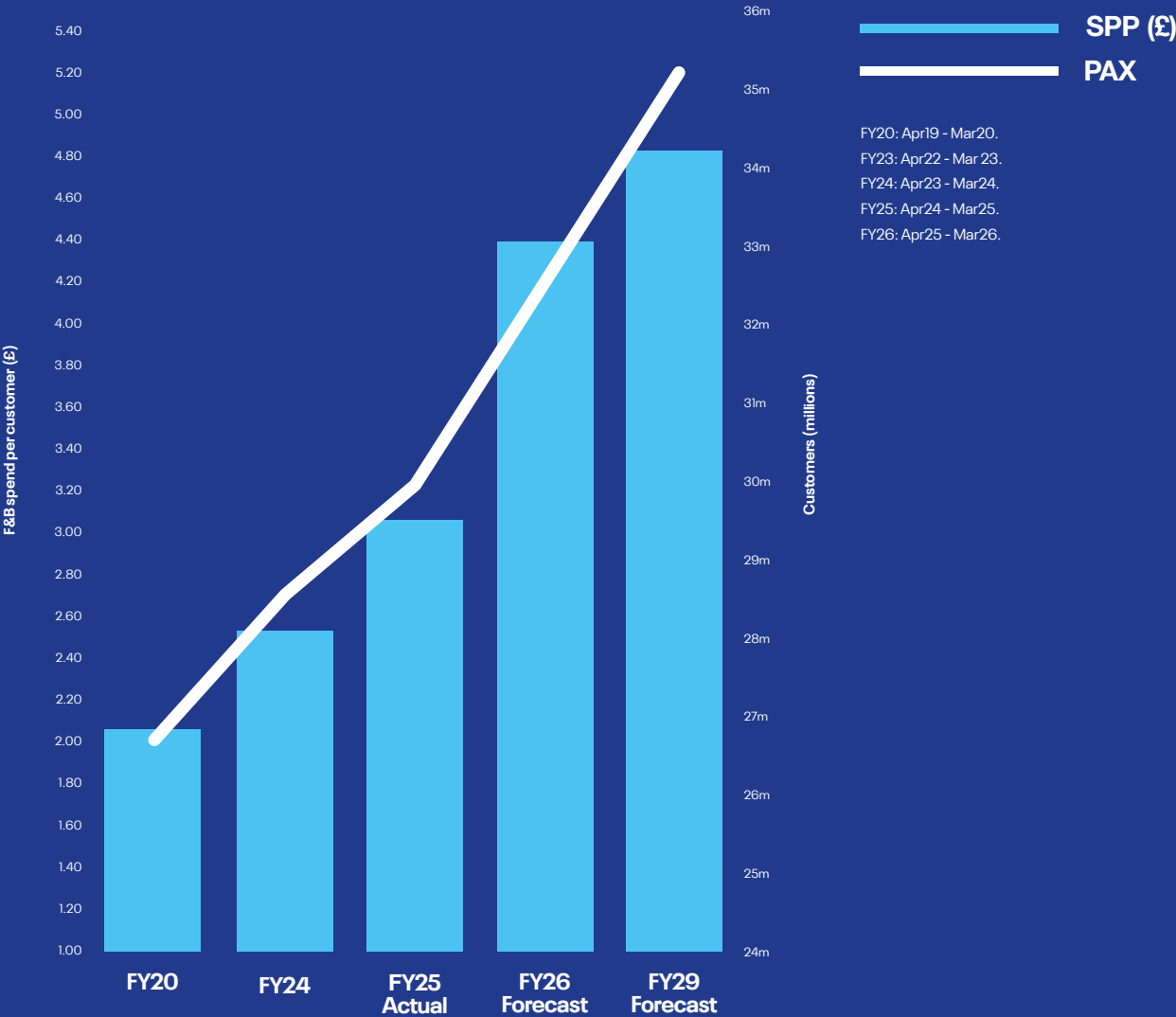


Proposed design of north extension





Customer growth and F&B spend per customer



F&B opportunities

Unit Number	Category	Total SQM	Operational SQM	Seating SQM*	Mezanine	Extract
6	Casual Dining	286	286			Yes
13	Pan Asian Healthy Fast	192	120	72		No
38	Casual Dining	419	419			Yes
25	Family friendly food led pub/ casual dining	431	282	149		Yes
5	Drinks Led Bar	767	350	63	354	Yes
41	Healthy Fast	263	181	82		No
10	Branded Coffee	198	90	108		No
20	Premium Drinks Led Bar	157	50	107		No
26	Iconic Mezzanine Unit - Food Led Pub	1393	711	40	642	Yes
37	Fast Food	256	256			Yes
8	Healthy Fast	225				No
17	Artisinal Bread	207	89	118		No
33	Healthy Fast - Asian	214				No
22	JV Led Café	195	50	145		No
39	Drinks Led Bar	727	302		425	Yes
31A	Sweet Treat - Grab and Go	25	25			No
31B	Sweet Treat - Grab and Go	25	25			No



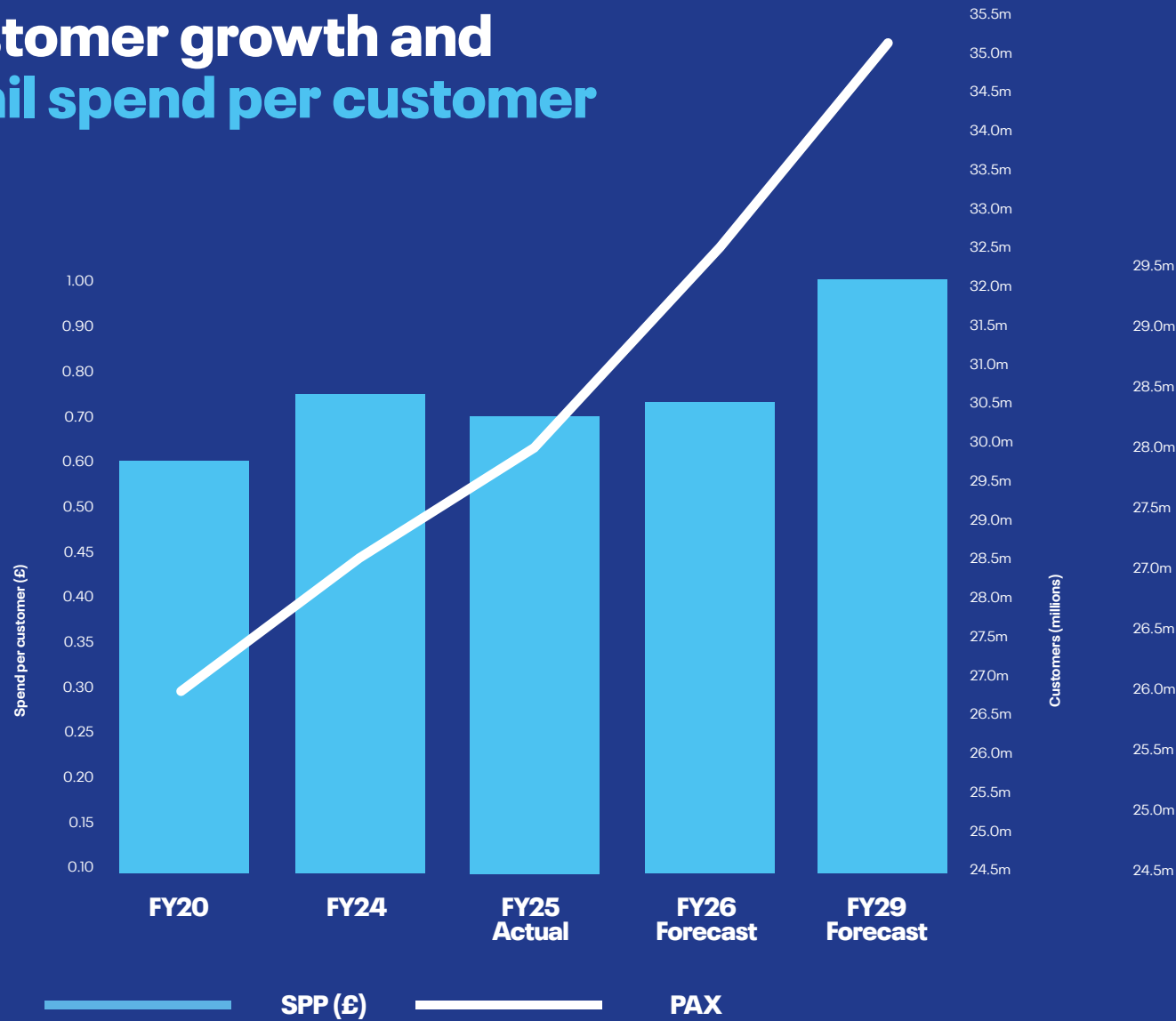
Retail opportunities



- key
- | | |
|--|---|
|  Retail Unit |  Seating Area |
|  Duty Free Unit |  PRM / Sensory Space |
|  F&B Unit |  Playing Area |
|  F&B Seating |  FIDS |



Customer growth and retail spend per customer



FY20: Apr19 - Mar20, FY24: Apr23 - Mar24, FY25: Apr24 - Mar25, FY26: Apr25 - Mar26.

Retail opportunities

Unit Number	Category	Total SQM	Operational SQM	Space outside of island demise
3	High Street Fashion	152	152	
4	Athleisure / High Street Fashion	151	151	
9	Athleisure	228	228	
16	Premium High Street / Entry Luxury Fashion or Accessories	100	100	
24	Test Space	100	50	50
28	Children's Accessorise /Gifts	107	107	
29	Food Gifting	124	50	74
31	Bookshop	100	100	
35	Souvenir/Gifting	159	50	109
36	Toys	206	206	
43	Pop Up	25	25	

* Restrictions apply on space outside of the unit 'operational demise'.



London Stansted 3 year phasing



**Spring
2026**

Tender launches for F&B and
retail opportunities



**Autumn 2028 -
Spring 2029**

North extension phased
opening for trade



Contact our team to be part of something amazing

Contact the London Stansted retail team:

Steve Martin - Retail Director

stephen.martin@magairports.com

Chantal Lontay - Head of Retail Strategy & Transformation

chantal_lontay@magairports.com

Dan Daly - Category Manager, F&B and Essentials

daniel.daly@magairports.com

Natalie Moren-Brown - Category Manager, Retail and World Duty Free

natalie_moren-brown@stanstedairport.com

