

**We're
expanding
and
evolving**



**London
Stansted
Airport**



Now serving 30 million annual customers

London Stansted now welcomes over 30 million annual customers from across London and the East of England. London Stansted serves more European destinations than any other UK airport, and continues to add more long-haul routes, such as the recent launch of Turkish Airlines in addition to the double daily Emirates route to Dubai.


30m
Customers
per year


43m
Customer
capacity
allowed in
planning
permission


200
Destinations
and growing


6,700
Customers
per hour
with the expansion

no.1 
The busiest
single terminal
airport
in Europe post expansion

18 
Airline
partners

40+
Countries
served 



London Stansted serves 40 countries

- Albania
- Algeria
- Austria
- Bosnia & Herzegovina
- Bulgaria
- Croatia
- Czech Republic
- Cyprus
- Denmark
- Egypt
- Estonia
- Finland
- France
- Germany
- Greece
- Hungary
- Iceland
- Ireland
- Italy
- Jordan

- Latvia
- Lithuania
- Luxembourg
- Malta
- Moldova
- Montenegro
- Morocco
- Netherlands
- Norway
- Poland
- Portugal
- Romania
- Slovakia
- Spain
- Sweden
- Switzerland
- Tunisia
- Türkiye
- United Arab Emirates
- United Kingdom

With eighteen airline partners



Emirates



British Airways



Fly One



Ryanair



Royal Jordanian



Hi SKY



Sun Express



Pegasus



Corendon



Jet2



TUI



Turkish Airlines



easy Jet



Lufthansa



Air Algiers



Transavia



Royal Air Maroc



Ajet



London Stansted closer than you think...



London Stansted Airport direct trains



32 minutes

To Cambridge



37 minutes

To Tottenham Hale and the London
Underground



47 minutes

To London Liverpool Street and the
heart of London's financial district



52 minutes

To Oxford Circus



London Stansted has two major catchments: North & East London and the East of England



2 Major Cities: London and Cambridge



25 Million people living within 2 hour drive



In the centre of the **UK Innovation Corridor**



Customers primarily originate from **Greater London, Essex** and other counties in the **East of England**.

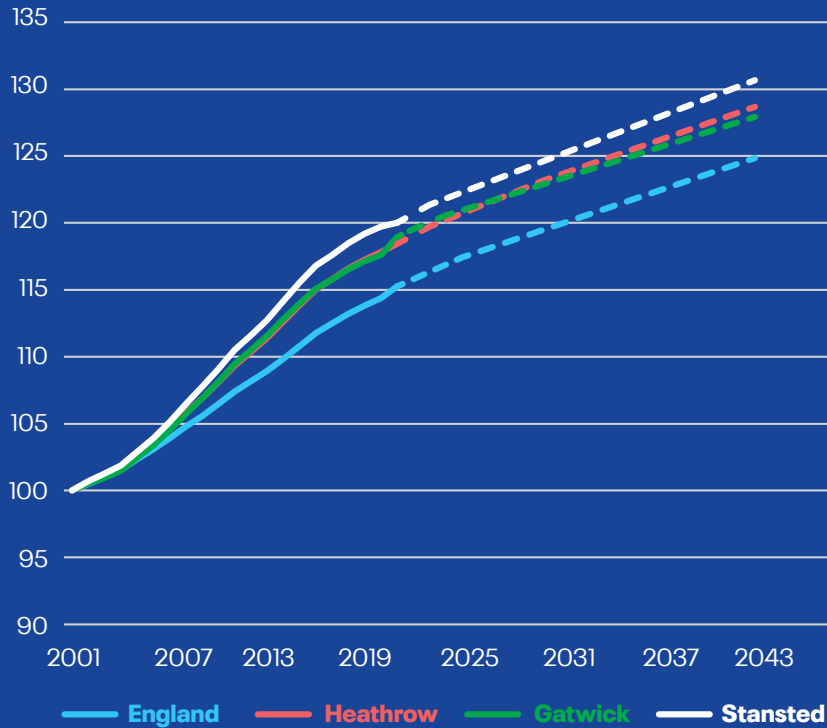


In Greater London, most customers using Stansted originate from boroughs located **north of the Thames**

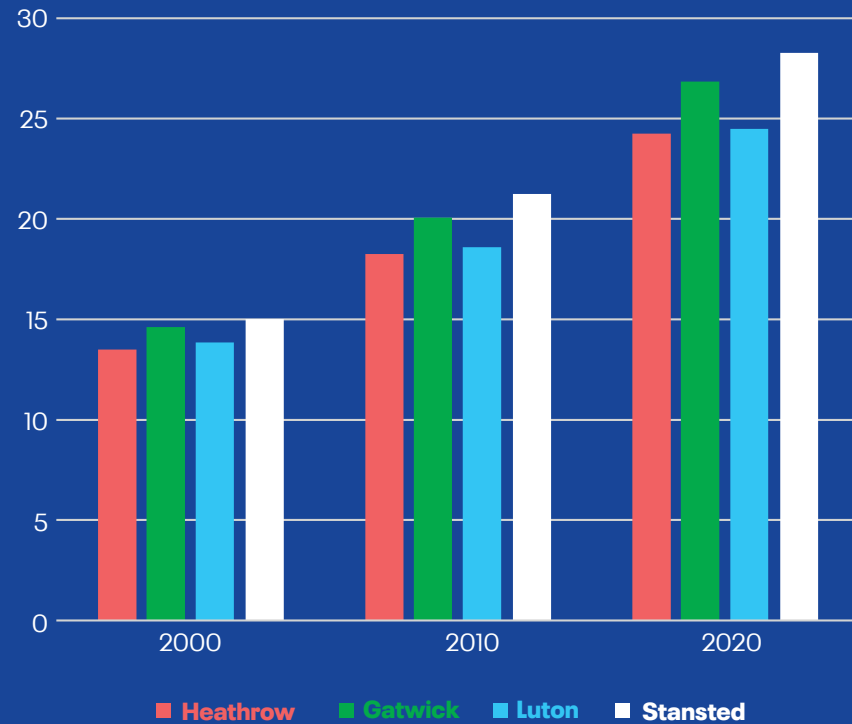


Stansted's catchment area has the highest disposable income and is set to grow at the fastest rate of all London airports over the next 20 years

Population growth in airport catchment areas, index 100 = 2001



Average gross disposable household income per head, thousands (£)

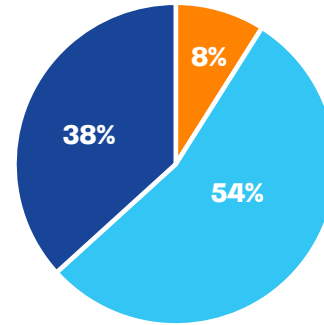




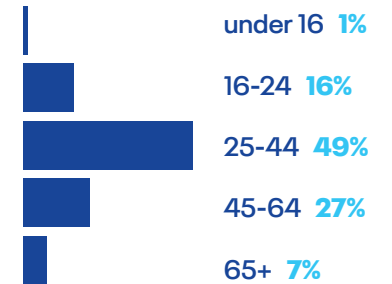
London Stansted's customer profiles

Purpose of travel

- Business
- Leisure
- VFR



Age



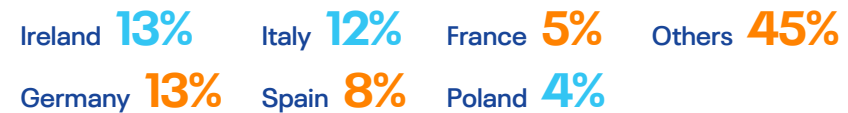
Gender



Nationality



Top non-uk residences





Europe's busiest single terminal airport

At 43 million passengers, London Stansted will be the busiest single terminal, single runway airport in Europe. London Stansted will have more annual footfall than some of the UK's largest shopping centres.



Shopping Centre	Annual Footfall
Westfield Stratford	51 million
Bullring, Birmingham	39 million
Westfield Shepards Bush	39 million
Eldon Square, Newcastle	36 million
St Davids, Cardiff	29.2million
Liverpool ONE	29 million
Bluewater, Kent	28 million
Manchester Trafford Centre	23 million
London Stansted	21.5 million
Centre MK	21 million
Lakeside , Essex	20 million
Trinity, Leeds	20 million
St James Quarter , Edinburgh	18.9 million
Grand Arcade, Cambridge	17 million
Westgate Oxford	16.5 million
Glasgow Fort	16 million
Bicester Village, Oxford	7.9 million



Retail brand mix



WORLD DUTY FREE

WHSmith

BOSS

CAFFÈ NERO

Superdry.

Hamleys

INMOTION

COMPTOIR LIBANAIS

COSTA COFFEE

LEGO

Krispy Kreme

Terracotta ITALIAN KITCHEN



RITUALS

GLORIOUS BRITAIN

FATFACE

wetherspoon bar and restaurant
the Windmill



Boots

TORTILLA

ACCESSORIZE LONDON

BOTTEGA PROSECCO BAR & CAFE



LEON

Sunglasses

MULBERRY

itsu eat beautiful



CAFE BAR

SUNNY SIDE cafe

JD

BURNELLS BAR

HARRIS + HOOLE

★ PRET ★

THE CAMDEN BAR & KITCHEN

M&S EST. 1884



Watch the video



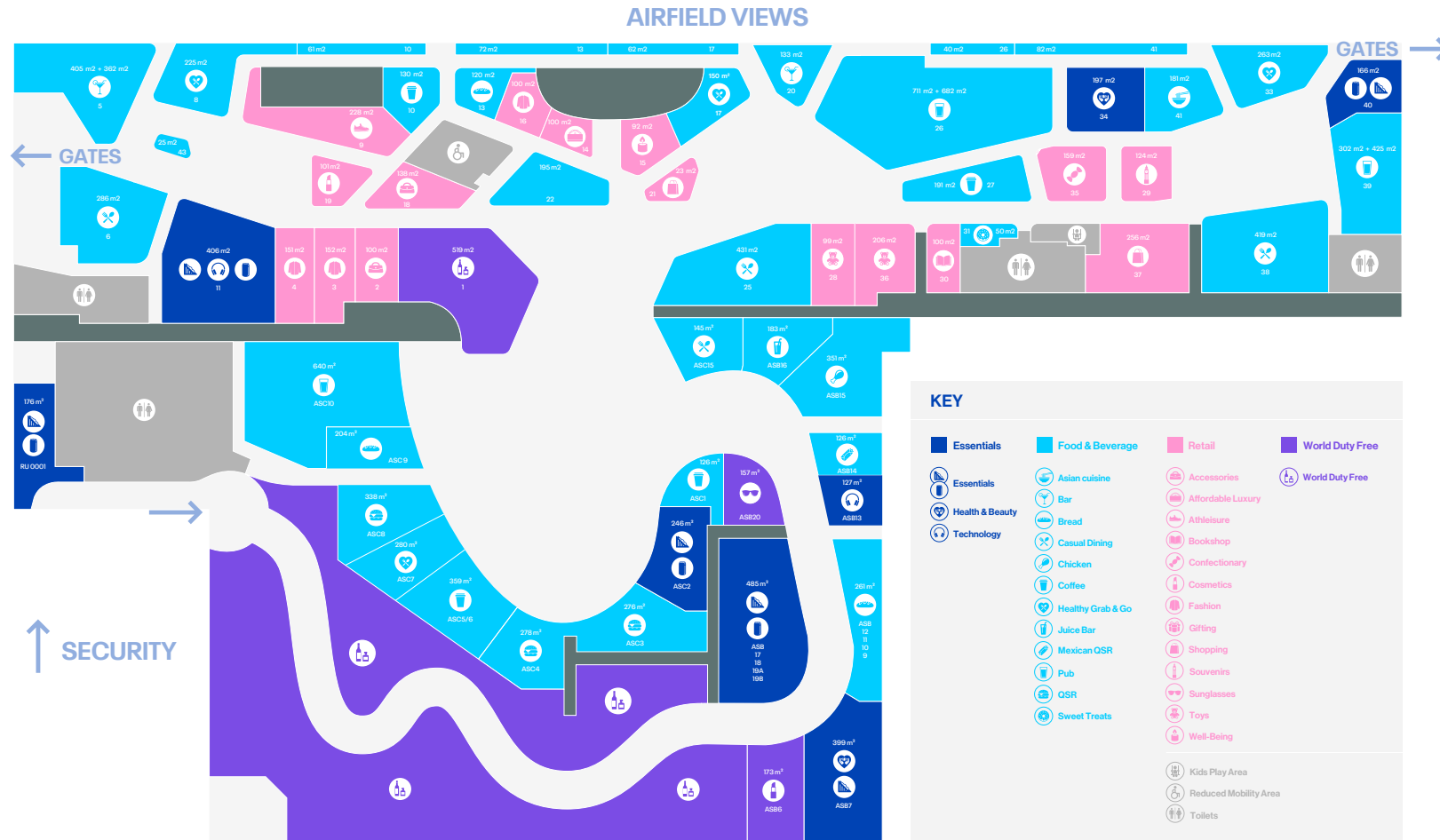
Concept design



Concept design



Proposed layout plan for future terminal



Retail opportunities

Unit Number	Category	Total SQM
3	High Street Fashion	152
4	High Street Fashion	151
9	Athleisure	228
14	Premium Accessories	100
16	Premium Fashion	100
18	Premium Island	136
19	High Street Island	101
28	Childrens Gifting	107
29	Food Gifting Island	124
34	Health & Beauty Led Essentials	197
35	Souvenir Gifting Island	159
36	Multibrand Toys	206



F&B opportunities

Unit Number	Category	Total SQM	Operational SQM	Seating SQM*	Mezanine	Extract
Two level units - Additional mezzanine level						
5	Drinks Led Bar	767	350	63	354	Yes
26	Iconic Pub	1393	711	40	642	Yes
39	Joint Venture Drinks Branded Bar	727	302		425	Yes
Single level units						
6	Elevated Casual Dining	286	286			Yes
8	Healthy Fast	225				No
10	Coffee	198	90	108		No
13	Premium Bakery	192	120	72		No
17	Premium Indulgent Dining	207	89	118		No
20	Premium Bar	157	50	107		No
22	Premium Branded Cafe and Gifting	195	50	145		No
25	Family Friendly Casual Dining	431	282	149		Yes
31A	Sweet Treat - Grab and Go	25	25			No
31B	Sweet Treat - Grab and Go	25	25			No
33	Healthy Fast - Grab and Go	214				No
41	Asian Cuisine - Casual Dining or QSR	263	181	82		No

An upfront cost is associated with units that have a mezzanine

* Operational SQM refers to the square meters within the unit canopy and covered by life safety systems

** Seating SQM refers to the square meters outside of the unit canopy, uncovered



London Stansted 3 year phasing



Tender launches for Phase 1
F&B opportunities



Tender launches for retail and
phase 2 F&B opportunities



North extension phased
opening for trade



Contact our team to be part of something amazing

Contact the London Stansted retail team:

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